# South Carolina Workforce THE HIDS

December 2009 Issue . . . October 2009 Data

EMPLOYMENT SECURITY COMMISSION
LABOR MARKET INFORMATION

# **Boeing Lands in North Charleston**

North Charleston will be home to a new Boeing 787 jet assembly plant, ending a hotly sought-after deal that thrusts the state into the front lines of aircraft manufacturing.

North Charleston won the fiercely fought battle for a Boeing 787 aircraft assembly plant, thrusting South Carolina onto the world stage of aircraft manufacturing.

The Boeing Company will build the new line at its Charleston International Airport property instead of Everett, Washington, the nation's aviation nerve center and longtime home of the company's commercial airplane business.

The decision was announced after state lawmakers wrapped up a twoday special session in which they approved a rich basket of financial incentives for Boeing valued at \$450 million by state Sen. Hugh Leatherman, a Florence Republican who heads the Senate Finance Committee.

The aerospace giant would have to create at least 3,800 jobs and invest more than \$750 million within seven years to take advantage of the various inducements.

Tim Coyle, vice president of Boeing

Charleston, said the company plans to break ground on the 584,000-square-foot expansion near its existing factory within the next few weeks. Work on the first locally made 787 Dreamliner is expected to begin in 2011.



Boeing had said previously that its stormy relationship with the International Association of Machinists was a key factor in its decision to look beyond its highly unionized operation in Washington. Last year, the union staged a damaging eight-week strike in the Seattle area that compounded the delays that have been dogging the 787 program for two years.

The company began taking a hard look at building the second line for its newest jet in North Charleston in August, meaning that the Dreamliner plant went from a dream to a reality in less than three months, said Senate President Pro Tem Glenn McConnell, R-Charleston.

in this Ш О	National News	Nonfarm Wage and Salary Employment by Major Metro Areas10 Palmetto Progress
	Average Hours and Earnings 9	

Continued from page 1

It wasn't South Carolina's low unionization rate, the incentive deal or any other single factor that sold Boeing, McConnell and Leatherman said. Coyle agreed, saying Boeing considered the business environment, logistics and the infrastructure in North Charleston and Everett.

"Being able to deliver on schedule, the company decided two sites were better than one," Coyle said.

Leatherman said he expects the company to exceed its job and capital investment projections, not fall short.

Gov. Mark Sanford said he will sign the incentive legislation.

The deal comes at a time when unemployment is near a record high in South Carolina, with manufacturing particularly hit hard by the recession.

Boeing also could give a big kick to a small but promising industry for South Carolina, with many officials likening the prize to the BMW car plant that opened in the Upstate 15 years ago.

"Just as the similarly monumental BMW investment catalyzed a now

extensive automotive presence across South Carolina more than 15 years ago, we believe Boeing landing decisively in North Charleston will spur on an already growing aerospace hub in our state," Sanford said in a statement.

North Charleston Mayor Keith Summey called the Boeing deal wonderful.

"It's the reversal of the shipyard closing," Summey said, referring to the gradual shutdown of the Charleston Naval Base and Shipyard in the 1990s.

Doug Woodward, director of research and an economics professor at the University of South Carolina's Moore School of Business, said the Boeing expansion will have a huge impact on the state by raising its global profile.

"Boeing is one of those rarefied companies which everyone knows and recognizes as a leader in the field, and to have that in South Carolina is an intangible benefit aside from jobs and income generated," Woodward said. "It will help sell our state to other companies ... and I think it will put Charleston on

a lot of people's lists of the hottest places to be in 2010."

The launch of the cutting-edge 787—Boeing's first new jet in more than a decade—is being closely watched within the aviation world. Unlike most large commercial airplanes, which are made from aluminum, about half of the Dreamliner's structural components are a mix of epoxies and strong lightweight composite materials, such as graphite and carbon, to cut fuel consumption

Also, the major sections of the plane are being made by suppliers around the world and then flown to the Seattle area on giant cargo jets for final assembly. When the new line opens, some of those parts will be put together off International Boulevard.

Boeing needs a second production line for its long-delayed but fast-selling Dreamliner jet to ensure production gets back on track and to minimize penalties incurred from late deliveries.

After six delays in two years, the first test flight for the lightweight, all-composite jet is expected before the end of 2009. The first deliveries are expected in late 2010.

To date, 55 airlines have placed orders for 840 of the wide-body aircraft totaling \$140 billion, "making this the most successful launch of a new commercial airplane in Boeing's history," according to the company.

One reason Washington state did not win the line was an impasse between Boeing and the machinists union, which represents thousands of the manufacturer's production workers in Everett. As the company evaluated where to build a second new production line, it sought a 10-year no-strike guarantee from the





union. But those talks collapsed and efforts to revive them were too late.

Production workers at Boeing's local plant recently severed their ties with the union, which likely tilted the 787 line in South Carolina's favor.

Boeing already makes rear fuselages for the Dreamliner in North Charleston, a factory it acquired over the summer from Vought Aircraft Industries Inc. in a deal valued at \$1 billion. Boeing also owns half of a neighboring 787 supplier, Global Aeronautica, that works on midfuselage sections.

"Establishing a second 787 assembly line in Charleston will expand our production capability to meet the market demand for the airplane," said Jim Albaugh, president and chief executive of Boeing Commercial Airplanes. "This



The Boeing 787 rollout on July 8, 2007

decision allows us to continue building on the synergies we have established in South Carolina with Boeing Charleston and Global Aeronautica."

The idea of losing the 787 line to South Carolina triggered panic in the Seattle area, where officials are still stinging from Boeing's decision to move its corporate headquarters to Chicago in 2001. The concern in the Pacific Northwest now is that the company will be more likely to move more manufacturing jobs beyond Washington as it develops new planes or replaces existing jets.

State Rep. Chip Limehouse, R-Charleston, vowed Wednesday that South Carolina will be ready when that time comes.

"There will be potential for other aircraft to be built here." Limehouse said.

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Allyson Bird, Glenn Smith and Warren Wise contributed to this report.

#### County Unemployment Rates October 2009

(Not Seasonally Adjusted)

Counties	Rates
Allendale	22.2
Chester	21.6
Marlboro	21.0
Marion	20.7
Union	20.6
Barnwell	19.4
Lancaster	19.2
Bamberg	17.8
Orangeburg	17.8
Dillon	17.7
Chesterfield	17.4
Cherokee	16.8
McCormick	16.7
Hampton	16.3
Clarendon	16.2
Williamsburg	16.0
Lee	15.8
York	15.7
Abbeville	15.2
Colleton	14.3
Oconee	14.3
Greenwood	14.2
Sumter	13.9
Calhoun	13.1
Darlington	13.0
Georgetown	13.0
Anderson	12.9
Spartanburg	12.5
Horry	12.2
Fairfield	12.1
Florence	12.1
Newberry	11.9
Laurens	11.8
Jasper	11.4
Edgefield	11.2
Pickens	11.0
Berkeley	10.9
Greenville	10.6
Kershaw	10.5
Dorchester	10.3
Aiken	10.0
Richland	9.8
Saluda	9.8
Charleston	9.4
Beaufort	9.0
Lexington	8.6
Lexingion	0.0

Source: Bureau of Labor Statistics





nemployment Surges...The number of unemployed persons increased by 558,000 to 15.7 million in October. The unemployment rate rose by 0.4% to 10.2%. Since the recession began in December 2007, the number of unemployed has risen by 8.2 million, and the unemployment rate has grown by 5.3%. The jobless rates for adult men (10.7%) and whites (9.5%) rose in October. The unemployment rates for adult women (8.1%), teenagers (27.6%), blacks (15.7%), and Hispanics (13.1%) showed only slight increases.

Regional and State Rates...In October, the West reported the highest regional jobless rate, 10.8%, followed by the Midwest, 10.0%. The rate in the West was the highest in its series. The Northeast and South recorded the lowest rates, 9.0% and 9.5%, respectively.

Michigan again recorded the highest unemployment rate among the states, 15.1%, in October. The states with the next highest rates were Nevada, 13.0%; Rhode Island, 12.9%; California, 12.5%, and **South Carolina**, 12.1%. The rate in California set a new series high, as did the rates in Delaware, 8.7%, and Florida, 11.2%. North Dakota continued to register the lowest jobless rate, 4.2%, followed by Nebraska, 4.9% and South Dakota, 5.0%.

**Employment Down...**Nonfarm payroll employment continued its down turn in October (-190,000). In the

past 90 days, job losses averaged 188,000 per month, compared with losses averaging 357,000 per month during the prior 90-day period. Since the start of the recession in December 2007, payroll employment has fallen by 7.3 million. In October, the largest job losses were in Construction, Manufacturing, and Retail Trade.

Construction declined by 62,000. Monthly job losses averaged 67,000 during the past 6 months, compared with an average decline of 117,000 per month during the prior 6 months. October job cuts were concentrated in Nonresidential Specialty Trade Contractors (-30,000) and in Heavy Construction (-14,000). Since December 2007, Construction has fallen by 1.6 million. Manufacturing dropped by 61,000 in October. Over the past 4 months, job losses have averaged 51,000 per month, compared with an average monthly loss of 161,000 from October 2008 to June 2009. Manufacturing has been reduced by 2.1 million, since the onset of the recession. Jobs in Retail Trade fell by 40,000 in October. Declines were concentrated in Sporting Goods, Hobby, Book, and Music stores (-16,000) and in Department stores (-11,000). Transportation and Warehousing decreased by 18,000. Health Care continued to increase in October (29,000). Health Care has added 597,000 jobs, since the beginning of the recession. Temporary Help Services has added 44,000 jobs since July, including 34,000 in October. From January 2008 through July 2009, Temporary Help Services had lost an average of 44,000 jobs per month.

Average Hourly and Weekly Earnings...In October, average hourly earnings of production and non-supervisory workers on private nonfarm payrolls rose by 5 cents, or 0.3%, to \$18.72. Over the past 12

months, average hourly earnings have risen by 2.4%, while average weekly earnings have risen by only 0.9% due to declines in the average workweek. The average workweek for production and non-supervisory workers on private nonfarm payrolls in October remained unchanged at 33.0 hours.

Producer Price Index (PPI) Increases...The Producer Price Index for Finished Goods, which measures the cost of a basket of goods and services from the perspective of the seller, advanced 0.3% in October, seasonally adjusted. This growth followed a 0.6% decrease in September and a 1.7% increase in August. In October, at the earlier stages of processing, prices received by manufacturers of intermediate goods rose 0.3% and the crude goods index climbed 5.4%. On an unadjusted basis, prices for finished goods fell 1.9% from October 2008 to October 2009, the eleventh consecutive month of year-to-year declines. Movements in the PPI tend to forecast movements in the CPI.

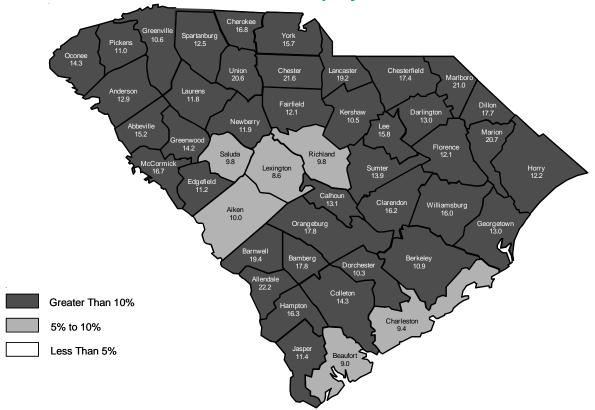
Consumer **Prices** Up...The Consumer Price Index (CPI), which measures the average change in prices over time of goods and services from the purchaser's perspective, rose 0.3% in October, seasonally adjusted. The index has dropped 0.2% over the last 12 months on a not seasonally adjusted basis. The all items less food and energy index increased 0.2% in October, the same increase as in September. The indices for used cars and trucks and for new vehicles rose sharply, and together they accounted for over 90% of the growth in the index for all items less food and energy.

#### edited by J. Moon

**Source:** U.S. Department of Labor Bureau of Labor Statistics

## **South Carolina Unemployment Rates by County**

October 2009 State Unemployment Rate = 12.1%



## **United States Unemployment Rates by State**



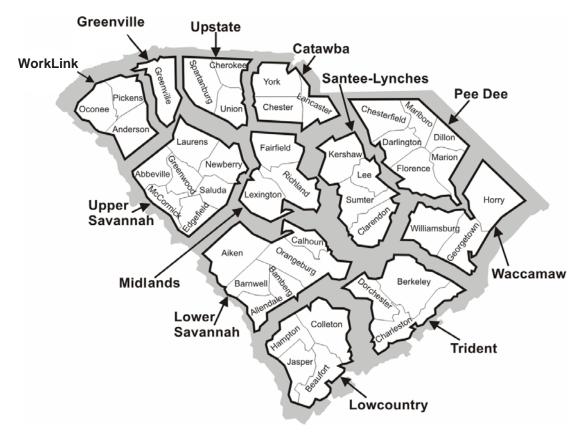
### Labor Force and Unemployment by County and Metropolitan Area (MA) October 2009

		Labor Fore	ce	Un	employm	ent		Unen	nployment	Rate (%)
County/MA	Oct. 2009	Sept. 2009	Oct. 2008	Oct. 2009	Sept. 2009	Oct. 2008		Oct. 2009	Sept. 2009	Oct. 2008
Abbeville	11,494	11,378	11,405	1,751	1,668	1,039	$\blacksquare$	15.2	14.7	9.1
Aiken	75,161	74,968	75,545	7,499	7,387	5,235		10.0	9.9	6.9
Allendale	3,286	3,261	3,371	730	725	633		22.2	22.2	18.8
Anderson MA	87,227	86,152	85,565	11,252	10,604	6,700		12.9	12.3	7.8
Bamberg	6,180	6,175	6,297	1,101	1,108	874		17.8	17.9	13.9
Barnwell	9,146	9,053	8,958	1,773	1,704	1,103		19.4	18.8	12.3
Beaufort	62,376	61,998	64,644	5,636	5,309	3,977		9.0	8.6	6.2
Berkeley	80,438	79,907	80,090	8,767	8,446	5,654		10.9	10.6	7.1
Calhoun	7,281	7,343	7,157	952	1,042	693		13.1	14.2	9.7
Charleston	177,651	176,288	178,134	16,737	15,846	11,012		9.4	9.0	6.2
Cherokee	25,640	25,634	25,757	4,297	4,284	2,933		16.8	16.7	11.4
Chester	15,740	15,690	15,251	3,395	3,360	2,014		21.6	21.4	13.2
Chesterfield	18,980	18,995	18,787	3,310	3,362	2,055		17.4	17.7	10.9
Clarendon	12,413	12,344	12,507	2,015	1,967	1,440		16.2	15.9	11.5
Colleton	16,628	16,507	16,867	2,379	2,314	1,672		14.3	14.0	9.9
Darlington	32,244	32,404	31,628	4,184	4,147	3,073		13.0	12.8	9.7
Dillon	13,034	12,951	12,989	2,308	2,247	1,596		17.7	17.4	12.3
Dorchester	64,257	63,992	64,157	6,649	6,552	4,326		10.3	10.2	6.7
Edgefield	11,094	11,011	11,155	1,237	1,165	912		11.2	10.2	8.2
Fairfield	11,335	11,382	11,133	1,237	1,165	1,328		12.1	12.9	11.5
		05.05.4	00.010		7.500	5.050		40.4	44.5	
Florence	65,272	65,254	63,612	7,923	7,502	5,252		12.1	11.5	8.3
Georgetown	30,062	29,933	30,509	3,898	3,691	2,576		13.0	12.3	8.4
Greenville	226,729	226,861	227,334	23,942	23,245	14,993		10.6	10.2	6.6
Greenwood	29,948	29,681	30,309	4,239	4,014	2,768		14.2	13.5	9.1
Hampton	7,666	7,601	7,703	1,249	1,217	815		16.3	16.0	10.6
Horry/Myrtle Beach MA	128,818	130,864	129,801	15,745	14,215	11,243		12.2	10.9	8.7
Jasper	10,065	9,982	10,265	1,150	1,075	733		11.4	10.8	7.1
Kershaw	30,694	30,493	30,506	3,238	3,157	2,463		10.5	10.4	8.1
Lancaster	29,696	29,550	29,522	5,708	5,586	3,825		19.2	18.9	13.0
Laurens	33,823	33,917	33,939	3,987	3,959	2,697		11.8	11.7	7.9
Lee	8,254	8,202	8,234	1,303	1,272	953		15.8	15.5	11.6
Lexington	135,144	134,004	133,922	11,661	11,063	7,799		8.6	8.3	5.8
Marion	13,042	13,079	13,059	2,699	2,727	2,079		20.7	20.9	15.9
Marlboro	11,817	11,835	11,921	2,486	2,503	1,884		21.0	21.1	15.8
McCormick	3,382	3,347	3,423	566	536	421		16.7	16.0	12.3
Newberry	18,160	18,010	18,622	2,152	2,101	1,564		11.9	11.7	8.4
Oconee	30,575	30,469	30,662	4,365	4,302	2,775		14.3	14.1	9.1
Orangeburg	40,670	40,875	40,798	7,219	7,521	5,174		17.8	18.4	12.7
Pickens	59,725	59,665	59,959	6,557	6,279	4,286		11.0	10.5	7.1
Richland	184,661	183,061	182,823	18,145	17,276	12,747		9.8	9.4	7.0
Saluda	9,372	9,268	9,313	922	855	682		9.8	9.2	7.3
Spartanburg MA	139,902	139,589	139,085	17,462	16,871	10,949		12.5	12.1	7.9
Sumter MA	42,948	43,116	42,941	5,958	5,930	4,234		13.9	13.8	9.9
Union	12,274	12,221	11,797	2,530	2,492	1,435		20.6	20.4	12.2
Williamsburg	15,422	15,240	15,545	2,475	2,316	1,791		16.0	15.2	11.5
York	109,819	109,847	107,611	17,271	16,887	8,408		15.7	15.4	7.8
Multi-County MAs										
Charleston MA	322,346	320,186	322,382	32,153	30,844	20,993		10.0	9.6	6.5
Columbia MA	378,488	375,551	375,224	36,293	34,859	25,713		9.6	9.3	6.9
Florence MA	97,516	97,658	95,240	12,107	11,649	8,325		12.4	11.9	8.7
Greenville MA	320,277	320,443	321,232	34,486	33,483	21,976		10.8	10.4	6.8
South Carolina*	2,173.5	2,171.6	2,172.7	263.0	253.2	170.2		12.1	11.7	7.8
			·							
United States*	153,980	154,010	154,880	15,700	15,140	10,220		10.2	9.8	6.6

<sup>\*</sup>Seasonally adjusted; in thousands



# Unemployment Rates by Workforce Investment Area (WIA) October 2009



WIA Areas	Oct. 2009	WIA Areas	Oct. 2009	WIA Areas	Oct. 2009
		111111111111111111111111111111111111111			
CATAWBA WIA	17.0	MIDLANDS WIA	9.4	UPPER SAVANNAH WIA	12.7
Chester County	21.6	Fairfield County	12.1	McCormick County	16.7
Lancaster County	19.2	Richland County	9.8	Abbeville County	15.2
York County	15.7	Lexington County	8.6	Greenwood County	14.2
				Newberry County	11.9
		PEE DEE WIA	14.8	Laurens County	11.8
GREENVILLE WIA	10.6	Marlboro County	21.0	Edgefield County	11.2
Greenville County	10.6	Marion County	20.7	Saluda County	9.8
		Dillon County	17.7		
		Chesterfield County	17.4	<b>UPSTATE WIA</b>	13.7
LOWCOUNTRY WIA	10.8	Darlington County	13.0	Union County	20.6
Hampton County	16.3	Florence County	12.1	Cherokee County	16.8
Colleton County	14.3			Spartanburg County	12.5
Jasper County	11.4	SANTEE-LYNCHES WIA	13.3		
Beaufort County	9.0	Clarendon County	16.2	WACCAMAW WIA	12.7
		Lee County	15.8	Williamsburg County	16.0
<b>LOWER SAVANNAH WIA</b>	13.6	Sumter County	13.9	Georgetown County	13.0
Allendale County	22.2	Kershaw County	10.5	Horry County	12.2
Barnwell County	19.4				
Orangeburg County	17.8	TRIDENT WIA	10.0	<b>WORKLINK WIA</b>	12.5
Bamberg County	17.8	Berkeley County	10.9	Oconee County	14.3
Calhoun County	13.1	Dorchester County	10.3	Anderson County	12.9
Aiken County	10.0	Charleston County	9.4	Pickens County	11.0

# Statewide Nonfarm Wage and Salary Employment October 2009

	OCTOBEL 20				
				Not Ch	ango Erom:
	0.1	0	0.1		ange From:
	Oct.	Sept.	Oct.	Sept.	Oct.
<u>Industry</u>	2009	2009	2008	2009	2008
Γ					
Total Nonagricultural Employment	1,853,600	1,852,500	1,914,100	1,100	-60,500
Total Private	1,504,400	1,506,800	1,566,000	-2,400	-61,600
Goods Producing	311,600	314,500	355,200	-2,900	-43,600
Service Providing	1,542,000	1,538,000	1,558,900	4,000	-16,900
Service i roviding	1,542,000	1,000,000	1,000,000	4,000	10,500
Private Service Providing	1,192,800	1,192,300	1,210,800	500	-18,000
Mining & Logging	4,100	4,100	4,200	0	-100
ig a zoggg	.,	.,	.,	•	100
Comptension	00.000	07.000	442 500	4 200	40.000
Construction Construction of Buildings	96,600	<b>97,900</b>	113,500	<b>-1,300</b>	<b>-16,900</b>
Construction of Buildings	24,400	24,500	28,100	-100	-3,700
Heavy & Civil Engineering	13,300	13,500	14,800	-200	-1,500
Specialty Trade Contractors	58,900	59,900	70,600	-1,000	-11,700
Manufacturing	210,900	212,500	237,500	-1,600	-26,600
	115,400		133,300	,	
Durable Goods		116,300		-900	-17,900
Primary Metal & Fabricated Metal Products Computer & Electronic Products, Electrical Equip.,	33,000	33,100	33,700	-100	-700
Appliance & Component	17,800	17,900	18,700	-100	-900
Transportation Equipment	30,100	30,200	31,400	-100	-1,300
Transportation Equipment	30,100	30,200	31,400	-100	-1,500
Nondurable Goods	95,500	96,200	104,200	-700	-8,700
Food, Beverage & Tobacco Products	19,000	19,100	18,900	-100	100
Textile Mills, Textile Mills Products & Apparel	21,700	22,100	26,300	-400	-4,600
Petroleum, Coal Products & Chemical	20,100	20,200	20,900	-100	-800
Plastics & Rubber Products	19,900	19,900	20,500	0	-600
Tidolloo di Napoli i Toddolo	10,000	10,000	20,000	· ·	000
Trade, Transportation, & Utilities	356,900	355,600	368,200	1,300	-11,300
Wholesale Trade	68,400	68,200	70,800	200	-2,400
Merchant Wholesalers, Durable Goods	34,000	33,700	36,900	300	-2,900
Merchant Wholesalers, Nondurable Goods	20,700	20,800	21,000	-100	-300
D. C. N. T.		0015	000 5		0 = 2 2
Retail Trade	226,900	224,600	233,600	2,300	-6,700
Motor Vehicle & Parts Dealers	28,500	28,700	29,200	-200	-700
Food & Beverage Stores	42,700	42,900	43,000	-200	-300
Health & Personal Care Stores	16,200	16,000	16,000	200	200
Clothing & Clothing Accessories Stores	18,700	18,300	21,400	400	-2,700
General Merchandise Stores	45,800	45,600	48,800	200	-3,000
Transportation Warshouse 9 Hillities	61 600	62 900	62 900	1 200	2 200
Transportation, Warehouse & Utilities Utilities	61,600 12,500	62,800 12,800	63,800 12,700	-1,200 -300	-2,200 -200
Transportation & Warehousing	49,100	50,000	51,100	-900	-2,000
Information	29,600	29,600	29,100	0	500
Publishing Industries (except Internet)	6,700	6,700	6,800	0	-100
Telecommunications	13,400	13,500	13,400	-100	0
	•				
Financial Activities	102,000	102,500	105,200	-500	-3,200
Finance & Insurance	73,800	73,800	75,900	0	-2,100
Credit Intermediation & Related Activities	35,000	35,100	36,500	-100	-1,500
Real Estate, Rental & Leasing	28,200	28,700	29,300	-500	-1,100

Note: Due to U.S. Bureau of Labor Statistics restrictions, some industry employment estimates published in prior years will no longer be available.

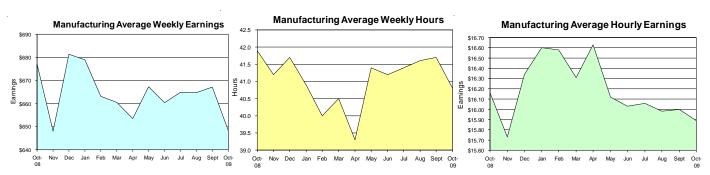


# Statewide Nonfarm Wage and Salary Employment (continued from previous page)

				Net Cha	nge From:
	Oct.	Sept.	Oct.	Sept.	Oct.
Industry	2009	2009	2008	2009	2008
Professional and Business Services	223,400	218,800	219,000	4,600	4,400
Professional, Scientific & Technical Services	80,000	77,900	74,700	2,100	5,300
Architectural, Engineering & Related Services	21,700	21,600	21,000	100	700
Management of Companies & Enterprises	15,500	15,800	15,500	-300	0
Administrative & Support, Waste Mgt. & Remediation Svcs	127,900	125,100	128,800	2,800	-900
Administrative & Support Services	116,500	113,500	118,000	3,000	-1,500
Employment Services	49,800	46,300	51,700	3,500	-1,900
Services to Buildings & Dwellings	32,600	33,300	32,100	-700	500
Educational and Health Services	209,200	209,200	210,200	0	-1,000
Health Care & Social Assistance	173,200	173,400	174,200	-200	-1,000
Ambulatory Health Care Services	69,200	68,700	67,700	500	1,500
Hospitals	43,500	43,300	43,200	200	300
Nursing & Residential Care Facilities	36,800	36,700	36,300	100	500
Leisure and Hospitality	200,800	206,400	208.800	-5.600	-8.000
Arts, Entertainment & Recreation	27,800	27,900	28,400	-100	-600
Amusement, Gambling & Recreation	20,700	22,700	23,600	-2.000	-2.900
Accommodation & Food Services	173,000	178,500	180,400	-5,500	-7,400
Accommodation	25,600	26,900	29,200	-1,300	-3,600
Food Services & Drinking Places	147,400	151,600	151,200	-4,200	-3,800
Other Services (except Public Administration)	70,900	70,200	70,300	700	600
Repair & Maintenance	15,900	15,800	16.600	100	-700
Personal & Laundry Services	17,500	17,700	17,500	-200	0
Total Government	349,200	345,700	348,100	3.500	1,100
Federal Government	32,400	32.500	30.700	-100	1,700
State Government	99,800	99,100	101,900	700	-2,100
State Government Education	44,100	43,800	46,700	300	-2,600
Local Government	217,000	214,100	215,500	2,900	1,500
Local Government Education	116,400	113,000	113,900	3,400	2,500

#### October 2009 Average Hours and Earnings

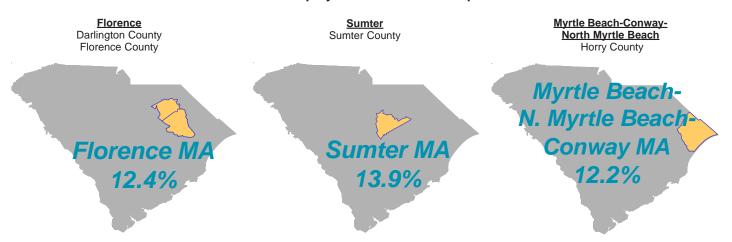
		Average Weekly Earnings (\$)			Average Weekly Hours			Average Hourly Earnings (\$)		
Industry	Oct. 2009	Sept. 2009	Oct. 2008	Oct. 2009	Sept. 2009	Oct. 2008	Oct. 2009	Sept. 2009	Oct. 2008	
Manufacturing	648.31	667.20	677.10	40.8	41.7	41.9	15.89	16.00	16.16	
Durable Goods	662.44	671.30	695.90	41.9	42.3	44.1	15.81	15.87	15.78	
Nondurable Goods			652.97	39.6	41.1	39.1	15.99	16.15	16.70	



# Nonfarm Wage and Salary Employment in the Major Metropolitan Areas October 2009

October 2009											
		Florence Sumter		Myrtle Bea		ach					
Industry	Oct. 2009	Sept. 2009	Oct. 2008		Oct. 2009	Sept. 2009	Oct. 2008		Oct. 2009	Sept. 2009	Oct. 2008
Total Nonagricultural Employment	87,200	87,600	87,900		34,700	34,900	36,000	1	16,100	119,600	120,700
Total Private	70,500	71.000	70,700		27,000	27,200	28,800	1	00.700	104,200	105,200
Goods Producing	15,300	15,400	16,700		9,000	9,100	10,000		12,000	12,100	13,300
Service Providing	71,900	72,200	71,200		25,700	25,800	26,000	1	04,100	,	107,400
Private Service Providing	55,200	55,600	54,000		18,000	18,100	18,800		88,700	92,100	91,900
Manufacturing					6,300	6,300	6,900				
Trade, Transportation & Utilities	16,800	16,900	17,300						25.100	25,300	26,700
Retail Trade	,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						21,100	21,200	21,700
Leisure & Hospitality									31,800	33,800	32,600
Accommodations & Food Services									25,900	27,700	26,300
Food Services & Drinking Places									15,100	15,900	17,200
Total Government	16,700	16,600	17,200		7,700	7,700	7,200		15,400	15,400	15,500
Federal Government	700	700	900		1,300	1,300	1,200		600	600	600
State Government	3,400	3,400	3,600		1,700	1,700	1,600		4,100	3,900	3,500
Local Government	12,600	12,500	12,700		4,700	4,700	4,400		10,700	10,900	11,400

#### October 2009 Unemployment Rates for Metropolitan Areas



## Palmetto Progress . . . News on Job Creation in South Carolina's Economy

Greenville County — Kemet Corp. said a federal stimulus grant is helping to expand its Greenville County facility. The expansion, made possible by a \$15.1 million Department of Energy grant to be matched by the company, will add 113 jobs. Company officials said the expansion will enable the company to annually produce capacitors for up to 100,000 electric-drive vehicles. The company also will be able to supply similar components for wind, tidal, geothermal and solar energy generation from the South Carolina facility. Kemet officials said they anticipate the local expansion will be completed within nine months. (Greenvilleonline.com)

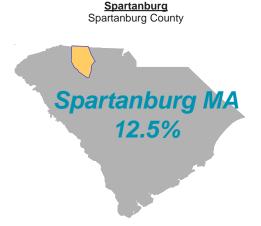
Greenville County — A new partnership between Fiberweb and Fitesa will bring at least 67 jobs and a \$100 million investment to Fiberweb's Simpsonville facility. The new venture, FitesaFiberweb Simpsonville Inc., will construct two manufacturing lines at the Main Street plant to produce lightweight nonwoven fabrics for hygiene products. Fiberweb is a London-based company that has operated a nonwoven manufacturing facility in Simpsonville for more than 20 years. The joint venture with Fitesa also includes manufacturing facilities in Washington state, Mexico and Brazil. (The Charleston Regional Business Journal)



# Nonfarm Wage and Salary Employment in the Major Metropolitan Areas October 2009

		Spartanburg	g			
Industry	Oct. 2009	Sept. 2009	Oct. 2008	Oct. 2009	Sept. 2009	Oct. 2008
Total Nonagricultural Employment	124,700	124,800	129,000	61,400	60,800	62,800
Total Private	105,400	105,600	109,700	49,000	48,500	50,500
Goods Producing	31,000	31,200	33,700	15,400	15,500	16,400
Service Providing	93,700	93,600	95,300	46,000	45,300	46,400
Private Service Providing	74,400	74,400	76,000	33,600	33,000	34,100
Manufacturing	25,400	25,500	26,500	11,900	11,900	12,700
Trade, Transportation & Utilities	24,800	24,600	26,700	11,300	11,300	11,600
Retail Trade	13,300	13,300	13,900	8,100	8,100	8,300
Total Government	19,300	19,200	19,300	12,400	12,300	12,300
Federal Government	500	500	500	300	300	300
State Government	3,900	3,900	4,000	2,200	2,200	2,100
Local Government	14,900	14,800	14,800	9,900	9,800	9,900

#### October 2009 Unemployment Rates for Metropolitan Areas





**Lexington County** — DHL, one of the world's largest shipping companies, is opening a processing center in Lexington County that will employ 200 jobs initially, a number that could rise to 700, Lexington County officials said.

Officials for DHL confirmed the center will open early next year. The center will handle customs documentation for the company's international air and ocean freight service, said Candace Bouchard, the company's manager of North American communication. The freight service is handled by DHL Global Forwarding's division. DHL was founded in San Francisco almost 40 years ago by three entrepreneurs — Adrian Dalsey, Larry Hillblom and Robert Lynn. The first letter of their last names gave the company its moniker.

The company started in 1969 by personally shipping documents by airplane from San Francisco to Honolulu. Deutsche Post, which began as the first German postal service in 1400s, purchased DHL in 2002. Today, DHL ships to more than 220 countries and territories worldwide and employs some 300,000 workers. (*The State*)

# Nonfarm Wage and Salary Employment in the Major Metropolitan Areas October 2009

		Greenville			Columbi	а		Charlesto	on
Industry	Oct. 2009	Sept. 2009	Oct. 2008	Oct. 2009	Sept. 2009	Oct. 2008	Oct. 2009		Oct. 2008
Total Nonagricultural Employment	309,500	310,500	320,100	363,000	361,100	366,000	292,900	291,600	300,800
Total Private	266,500	268,000	275,200	282,800	282,100	284,800	233,900	233,100	242,400
Goods Producing	55,900	56,400	59,500	47,800	48,100	50,300	38,800	39,000	42,200
Service Providing	253,600	254,100	260,600	315,200	313,000	315,700	254,100	252,600	258,600
Private Service Providing	210,600	211,600	215,700	235,000	234,000	234,500	195,100	194,100	200,200
Mining, Logging & Construction	15,900	16,100	17,500	18,700	18,900	19,700	18,000	18,100	20,000
Manufacturing	40,000	40,300	42,000	29,100	29,200	30,600	20,800	20,900	22,200
Trade, Transportation & Utilities	61,300	61,200	64,400	65,300	65,700	69,000	54.600	54,300	56,800
Wholesale Trade	14.700	14,600	14.700	16,200	16,200	16,400	9.000	- ,	9.000
Retail Trade	34.500	34,400	37,100	38.100	38.200	40.700	33,600		35,500
Food & Beverage Stores	0.,000	0 1, 100	0.,.00	6,200	6,200	6,300	00,000	00,000	00,000
General Merchandise Stores				8,300	8,300	9,000	7.900	7.800	7.700
Transportation, Warehouse, Utilities	12,100	12,200	12,600	11,000	11,300	11,900	12,000	12,100	12,300
Information	7,300	7,300	7,100	6,200	6,200	6,000	6,000	6,000	5,700
Financial Activities	15.000	15,000	15,100	30,200	30,100	30,400	13,800	13,900	14,100
Credit Intermediation & Related Act.	15,000	15,000	15,100	7,900	7,900	8,000	13,800	13,900	14,100
Professional & Business Services	53.700	53.800	54,700	43.000	40.900	40.600	43,100	42,800	43,200
Admin.,Supp.,Waste Mgt & Rem. Svc.	33,000	32,400	33,700	21,100	20,900	21,400	23,600	,	23,600
Educational & Health Services	32,000	32,100	32,200	45,300	45,300	44,400	33,000	32,900	32,500
Health Care & Social Assistance	24,300	24,300	23,700		,	,		,	•
Leisure & Hospitality	29,700	30,500	30,500	30,700	31,500	30,100	33,400	,	36,600
Accommodations & Food Services							29,800		32,100
Food Services & Drinking Places				24,300	24,700	24,400	25,500	25,700	26,400
Other Services (except Pub. Adm.)	11,600	11,700	11,700	14,300	14,300	14,000	11,200	11,200	11,300
Total Government	43.000	42,500	44.900	80.200	79,000	81,200	59.000	58.500	58.400
Federal Government	2,200	2,200	2,100	10,500	10,600	9,900	9,000	,	8,400
State Government	10.800	10,800	10,800	34,500	33,800	34,900	21,800		22,200
Local Government	30,000	29,500	32,000	35,200	34,600	36,400	28,200		27,800
	•	•	•		•			•	•

#### October 2009 Unemployment Rates for Metropolitan Areas

#### <u>Greenville</u>

Greenville County Laurens County Pickens County

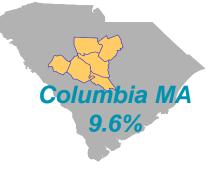
#### <u>Columbia</u>

Calhoun County Fairfield County Kershaw County Lexington County Richland County Saluda County

#### <u>Charleston-North Charleston-</u> Summerville

Summerville
Berkeley County
Charleston County
Dorchester County







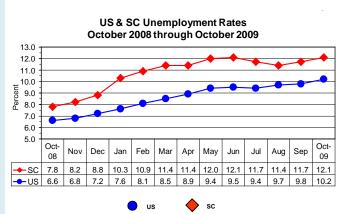


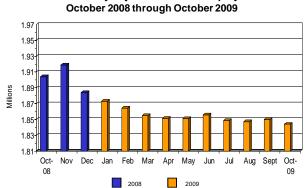
## Estimated Number of Manufacturing Production Workers October 2009

Industry	Oct. 2009	Sept. 2009	Oct. 2008	Net Chang Sept. 2009	ge From: Oct. 2008
Manufacturing	154,800	155,800	180,800	-1,000	-26,000
Durable Goods	81,100	81,700	101,300	-600	-20,200
Nondurable Goods	73,700	74,100	79,500	-400	-5,800

# Seasonally Adjusted Nonfarm Wage and Salary Employment October 2009

Industry	Oct. 2009	Sept. 2009	Oct. 2008	Net Chang Sept. 2009	ge From: Oct. 2008
Total Nonagricultural Employment	1,844,200	1,850,000	1,904,200	-5,800	-60,000
Construction	95,800	97,400	112,600	-1,600	-16,800
Manufacturing	211,400	212,200	237,900	-800	-26,500
Trade, Transportation, & Utilities	356,900	356,900	368,200	0	-11,300
Retail Trade	227,400	225,800	234,100	1,600	-6,700
Information	29,700	29,800	29,200	-100	500
Financial Activites	102,400	102,700	105,500	-300	-3,100
Professional and Business Services	219,600	217,700	215,200	1,900	4,400
Educational and Health Services	207,800	208,900	208,700	-1,100	-900
Leisure and Hospitality	201,300	204,000	209,200	-2,700	-7,900
Arts, Entertainment & Recreation Accommodation & Food Services	27,600 173,700	27,400 176,600	28,200 181,000	200 -2,900	-600 -7,300
Other Services	71,100	70,800	70,500	300	600
Government	344,100	345,500	343,000	-1,400	1,100
Federal Government State Government	32,300 97,900	32,500 98,600	30,600 99,900	-200 -700	1,700 -2,000
Local Government	213,900	214,400	212,500	-500	1,400





SC Seasonally Adjusted Nonfarm Employment

The South Carolina Workforce TRENDS is a monthly publication of the South Carolina Employment Security Commission, Labor Market Information Department.

Commissioners J. William McLeod Becky D. Richardson McKinley Washington, Jr.

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#### **GLOSSARY**

**Benchmark** – A statistical technique applied to annual data to eliminate changes that normally occur during the year, due to sampling error and statistical modeling.

Bureau of Labor Statistics (BLS) - BLS is part of the U.S. Department of Labor and functions as the principal data-gathering agency of the federal government in the field of labor economics. BLS collects, processes, analyzes and disseminates data relating to employment, unemployment, the labor force, productivity, prices, family expenditures, wages, industrial relations, and occupational safety and health.

Employment – A count of all persons who worked full or part-time or received pay from a nonagricultural employer for any part of the pay period that included the 12th day of the month. Because this count comes from a survey of employers, persons who work for two different companies would be counted twice. Therefore, nonfarm payroll employment is really a count of the number of jobs, rather than the number of persons employed. Persons may receive pay from a job if they are temporarily absent due to illness, bad weather, vacations, or a labormanagement dispute. This count is based on where the jobs are located, regardless of where the workers reside, and is sometimes referred to as employment "by place of work." Nonfarm payroll employment data are collected and compiled by the Current Employment Statistics (CES) Survey.

Labor Market Information (LMI) - LMI is a body of knowledge that describes the nature. characteristics, and operation of those mechanisms, institutions, and participants involved in the matching of labor supply with demand. LMI is made up of a variety of economic. social, and demographic information. The information describes current conditions and forecasts conditions at a future date. LMI is comprised of population data, labor force data, occupational data, general economic trends, and career data. LMI information can be used to determine policy and program needs, to allocate resources, and to establish program performance standards.

Nonagricultural Wage and Salary are projected from a first quarter 2008 **Employment** – An estimate of all part- and fulltime wage and salary employees who worked during, or received pay from the pay period that Nonagricultural wage and salary included the 12th day of the month. Estimates measure the number of jobs by industry and reflect employment by place of work.

Seasonal Adjustment - A statistical technique applied to monthly data to eliminate changes that normally occur during the year due to seasonal events, such as changes in the weather, major holidays, shifts in production schedules, harvest times, and the opening and closing of schools.

**Unemployment** – An estimate of the number of persons who did not have a job, but were available for work and actively seeking work during the calendar week that includes the 12th day of the month.

Workforce Investment Act (WIA) - The Workforce Investment Act of 1998 provides the framework for a unique national workforce development system designed to meet the needs of both the nation's businesses and the needs of job seekers or those who want to further their careers. South Carolina has 12 Local Workforce Investment Areas (LWIA). The Act requires that each local workforce investment area establish a One-Stop Delivery System including at least one full-service or comprehensive one-stop career center. The full-service one-stop career center must have universal access, including a host of mandatory human services, employment related programs and a partnership, inclusive of each mandatory program that exists in the local community.

Sources: Bureau of Labor Statistics, U.S. Dept of Labor

#### TECHNICAL NOTES

South Carolina Workforce Trends is prepared in conjunction with the U.S. Department of Labor, Bureau of Labor Statistics. The current month's estimates are preliminary while all previous data are subject to revision. Industries are classified according to the North American Industry Classification System (NAICS). All estimates

benchmark

employment estimates include all full and parttime wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Estimates measure the number of jobs by industry and reflect employment by place of work. Therefore, these data are not strictly comparable with the labor force data which represent persons by place of residence. Excluded from wage and salary estimates are proprietors, self-employed workers, private household employees, and unpaid family workers. A small percentage of wage and salary workers cannot be allocated to specific counties because of the nature of their jobs. Therefore, county data will not add to state totals.

Production worker estimates include full and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month for production workers. Average hourly earnings are calculated on a gross basis, and are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings.

Labor force data are adjusted to the Current Population Survey benchmark, and represent employment and unemployment by place of residence. These data are not comparable to the place-of-work industry employment series. Workers involved in labor disputes are counted as employed. Total employment in the labor force also includes agricultural workers. unpaid family workers, domestics, and self-employed. The unemployment rate is calculated by dividing total unemployment by the labor force, and is expressed as a percent. Because of the conceptual differences stated above, total employment may in some instances be lower than nonagricultural wage and salary employment.



#### EMPLOYMENT SECURITY COMMISSION Statewide Workforce Centers

#### Abbeville

353 Highway 28 Bypass Abbeville, SC 29620 (864) 459-5486

#### Aiken

1571 Richland Avenue, East Aiken, SC 29802 (803) 641-7640

#### Anderson

309 West Whitner Street Anderson, SC 29622 (864) 226-6273

#### Barnwell

248 Wall Street Barnwell, SC 29812 (803) 259-7116

#### **Beaufort**

164 Castlerock Road Beaufort, SC 29906 (843) 524-3351

#### Bennettsville

Highway 9-W Cheraw Hwy Bennettsville, SC 29512 (843) 479-4081

#### Camden

205 East DeKalb Street Camden, SC 29020 (803) 432-5153

#### Charleston

176 Lockwood Boulevard Charleston, SC 29403 (843) 953-8400

#### Chester

764 Wilson Street Chester, SC 29706 (803) 377-8147

#### Clinton

18 Hazel Drive Clinton, SC 29325 (864) 833-0142

#### Coastal

200-A Victory Lane Conway, SC 29526 (843) 234-9675

#### Columbia

700 Taylor Street Columbia, SC 29201 (803) 737-5627

#### Florence

1558 West Evans Street Florence, SC 59501 (843) 669-4271

#### Gaffney

133 Wilmac Road Gaffney, SC 29342 (864) 489-3112

#### Georgetown

2704 Highmarket Street Georgetown, SC 29442 (843) 546-8581

#### Greenville

706 Pendleton Street Greenville, SC 29602 (864) 242-3531

#### Greenwood

519 Monument Street Greenwood, SC 29648 (864) 223-1681

#### Hampton

12 Walnut Street Hampton, SC 29924 (803) 943-3291

#### Hartsville

1319 South Fourth Street Hartsville, SC 29551 (843) 332-1554

#### Kingstree

530 Martin Luther King Jr. Kingstree, SC 29556 (843) 354-7436

#### Lancaster

705 North White Street Lancaster, SC 29720 (803) 285-6966

#### Lexington

714 South Lake Drive, Suite 140 Lexington, SC 29071 (803) 359-6131

#### Liberty

317 Summit Drive Liberty, SC 29657 (864) 843-9512

#### Marion

2413 East Highway 76 Marion, SC 29571 (843) 423-6900

#### **Moncks Corner**

107 East Main Street Moncks Corner, SC 29461 (843) 761-4400

 Please note that these are physical addresses of the offices; mailing addresses may differ.

#### **Myrtle Beach**

Magnolia Town Centre Suite 144 9714 North Kings Highway Myrtle Beach, SC 29572 (843) 839-5900

#### Newberry

833 Main Street Newberry, SC 29108 (803) 276-2110

#### **Orangeburg**

1804 Joe S. Jeffords Highway Orangeburg, SC 29116 (803) 534-3336

#### Ridgeland

7774 West Main Street Ridgeland, SC 29936 (843) 726-3750

#### Rock Hill

1228 Fincher Road Rock Hill, SC 29731 (803) 328-3881

#### Seneca

11091 Radio Station Road Seneca, SC 29679 (864) 882-5638

#### Spartanburg

364 South Church Street (ES) 440 South Church Street (UI) Spartanburg, SC 29304 (864) 573-7525 ES (864) 573-7231 UI

#### Summerville

2885 West 5th North Street Summerville, SC 29484 (843) 821-0695

#### Sumter

29 East Calhoun Street Sumter, SC 29151 (803) 773-7359

#### Union

440 Duncan Highway Union, SC 29379 (864) 427-5672

#### Walterboro

101 Mable T. Willis Blvd Walterboro, SC 29488 (843) 538-8980

#### Winnsboro

1009 Kincaid Bridge Road Winnsboro, SC 29180 (803) 635-2292



# Sites of Interest on the Internet

S.C. Employment Security Commission

www.sces.org

S.C. Labor Market Information

www.sces.org/lmi

S.C. Government <u>www.sc.gov</u>

Federal Jobs www.fedworld.gov

Career Voyages
www.careervoyages.gov

Job Bank USA www.jobbankusa.com

Career One-Stop
www.careeronestop.org

Career Builder

www.careerbuilder.com

#### Job Fair Info

www.jobexpo.com www.cfgcareerfairs.com

Teaching Jobs www.k-12jobs.com

#### **Former Military**

<u>militarytransitiontimes.com</u> <u>www.acap.army.mil</u>

Jobs for Women

www.womenforhire.com

Hispanic Alliance & Career Enhancement www.hace-usa.org

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#### **South Carolina Employment Security Commission**

Labor Market Information
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Columbia, South Carolina 29202

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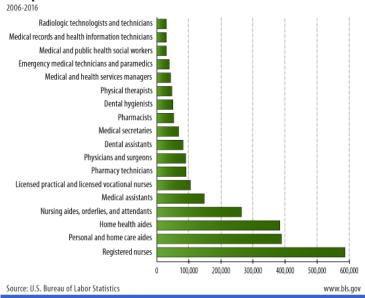
#### A Future in Health Care Looks...Healthy

Employment in occupations related to health care is projected to increase in coming years. Employment growth is expected to be driven by technological advances in patient care, which permit a greater number of health problems to be treated, and by an increasing emphasis on preventive care. In addition, the number of older people, who are much more likely than younger people to need nursing care, is projected to grow rapidly. The health care occupations with the largest projected employment increases are registered nurses; personal and home care aides; home health aides; nursing aides, orderlies, and attendants; medical assistants; and licensed practical and licensed vocational nurses.

#### **Rising Health Care Employment**

Employment in the health care industry has been growing for decades. Not only has the number of workers employed in health care increased, but the percentage of the nation's private-sector workforce employed in health care has increased as well. Before 1960, about 3 percent of private-sector workers were employed in heath care establishments. In recent years, the proportion of workers employed in private-sector health services has exceeded 11 percent. Employment in health care has continued to grow even during the current recession: health care has added 559,000 jobs since the beginning of the recession in December 2007.

## Projected change in total employment, selected health care occupations



## Percentage of total private-sector employment in private-sector health care industries

